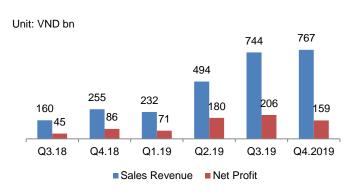


May 2020

HOANG HUY GROUP

No. 116 Nguyen Duc Canh Str., Le Chan Dist., Hai Phong City, Vietnam Tel: 0225 3610 021 - Fax: 0225 3955 322 - Email: info@hoanghuy.vn

# **OVERALL**



According to new announcement of the company, business results of the 4<sup>th</sup> quarter is the most noteworthy highlight. Specifically in the 4<sup>th</sup> quarter of FY2019 (January 1<sup>st</sup>, 2020 - March 31<sup>st</sup>, 2020), sales revenue increases significantly and reachs VND 767 billion, increases by over 200% YoY. Profit after tax reachs 159 billion, equal to 185% YoY.

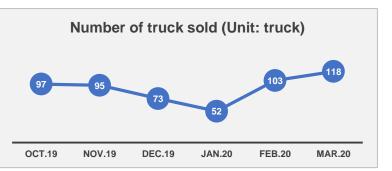
At the end of the FY2019, TCH achieves VND 2,237 billion in revenue, completes 180% of the business target of the FY2019. The profit before tax reachs VND 773 billion, completes 155% of the business target.

The main contribution to the above results came from the handover and recognition profit from property projects Hoang Huy Riverside and Gold Tower and also from the return of growth in US tractor business.

# **OUTSTANDING ACTIVITIES**

## US tractor business

In the first 3 months of 2020, the negative effect of Corona virus has greatly impacted on socioeconomic activities of the world as a whole, and Vietnam in particular. However, thanks to the deployment of online businesses, TCH's sales of US tractors remained stable and rebounded to growth.



### Real estate development

TCH has sold out housing products in Hoang Huy Mall project (Hai Phong Clty) and now making efforts to complete the final items before officially handing over to the customers.

Apartment complex HH3, HH4 in Dong Quoc Binh Ward, Ngo Quyen District, Hai Phong City is being completed and put into use in this month.

# STOCK INFOS (May 12th 2020)





Apartment complex HH3, HH4



Hoang Huy Mall project

Prev. Close	22,050	D
Open	21,800	5
Volume	1,762,180	Ν
Average Vol. (3m)	1,186,246	Ρ
1-Year Change	5.5%	S

21,800 - 23,300	Revenue	1,725B
6,250 - 45,550	EPS	1553.02
8.23T	Dividend (Yield)	427.5 (3.75%)
13.65	Beta	1.15
353,271,564	Next Earnings Date	N/A
	13.65	16,250 - 45,550 EPS   8.23T Dividend (Yield)   13.65 Beta

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